

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

| | | |
|--------------------|---|-----------------------|
| IN RE |) | CHAPTER 7 |
| |) | |
| KOZI, JAMES THOMAS |) | CASE NO. 05-42536-JHS |
| |) | |
| Debtor(s). |) | Hon. John H. Squires |

DISTRIBUTION REPORT

I, DAVID R. BROWN, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

SUMMARY OF DISTRIBUTION:

| | |
|---|--------------------|
| Chapter 7 Administrative Expenses: | \$7,876.90 |
| Chapter 11 Administrative Expenses: | \$0.00 |
| Priority Claims (507(a)(2)-(a)(7), (a)(9)): | \$0.00 |
| Secured Claims: | \$4,710.48 |
| Secured Tax Liens: | \$0.00 |
| Priority Tax Claims: | \$0.00 |
| General Unsecured Claims: | \$21,065.82 |
| Interest (726(a)(5)): | \$1,569.76 |
| Surplus to Debtor (726(a)(6)): | \$9,068.77 |
| TOTAL AMOUNT TO BE DISTRIBUTED: | \$44,291.73 |

| 1. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--|-----------------------------------|-----------------------------|
| §726(a) & (b) and §507(a)(1) Chapter 7 Administrative Expenses and U.S. Trustee quarterly fees pursuant to 28 U.S.C. §1930(6) | \$ 7,876.90 | 100.00 |

| CLAIM NUMBER | CREDITOR | AMOUNT OF ALLOWED CLAIM | AMOUNT OF DIVIDEND |
|-------------------------|--|------------------------------------|-------------------------------|
| | BROWN, DAVID R., Trustee Compensation | \$6,441.90 | \$6,441.90 |
| 000004 | SPRINGER, BROWN, COVEY, GAERTNER &, Attorney for Trustee Fees (Trustee Firm) | \$1,435.00 | \$1,435.00 |

| 2. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|---|-----------------------------------|-----------------------------|
| §726(a) & (b) and §507(a)(1) Chapter 11 administrative expenses | \$ 0.00 | |

| 3. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|---|-----------------------------------|-----------------------------|
| §507(a)(2) - Gap claims arising in involuntary cases and allowed pursuant to §502(f) | \$ 0.00 | |

| 4. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--|-----------------------------------|-----------------------------|
| §507(a)(3) - Wages, salaries or commissions limited to \$10,000.00 | \$ 0.00 | |

| 5. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--|-----------------------------------|-----------------------------|
| §507(a)(4) - Contributions Employee Benefit Plans | \$ 0.00 | |

| 6. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--|-----------------------------------|-----------------------------|
| §507(a)(5) - Farmers' and Fishermans' claims to the extent of \$4,925. | \$ 0.00 | |
| 7. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
| §507(a)(6) - Deposits of consumers to the extent of \$2,225 | \$ 0.00 | |
| 8. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
| §507(a)(7) - Alimony, Maintenance and Support | \$ 0.00 | |
| 9. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
| §724(b) - Secured Tax Lien Claims | \$ 0.00 | |
| 10. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
| §507(a)(8) - Unsecured Tax Claims excluding fines and penalties | \$ 0.00 | |
| 11. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
| §507(a)(9) - Capital Commitments to Federal Depository Institutions | \$ 0.00 | |
| 12. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |

§726(a)(2) - General
Unsecured Claims To be
paid prorata after costs
of administration and
priority claims are paid in
full

\$ 21,065.82 100.00

| CLAIM NUMBER | CREDITOR | AMOUNT OF ALLOWED CLAIM | AMOUNT OF DIVIDEND |
|-----------------|--|----------------------------|-----------------------|
| 000003 | ECAST SETTLEMENT CORPORATION ASSIGN, General Unsecured 726(a)(2) | \$17,131.80 | \$17,131.80 |
| 000001 | GE Consumer Finance, General Unsecured 726(a)(2) | \$1,198.00 | \$1,198.00 |
| 000002 | STORE, KOHL'S DEPARTMENT, General Unsecured 726(a)(2) | \$2,736.02 | \$2,736.02 |

| 13. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--------------------|---------------------------|---------------------|
|--------------------|---------------------------|---------------------|

§726(a)(3) - Tardily filed
unsecured claims

\$ 0.00

| 14. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--------------------|---------------------------|---------------------|
|--------------------|---------------------------|---------------------|

§726(a)(4) - Fines/penalties

\$ 0.00

| 15. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--------------------|---------------------------|---------------------|
|--------------------|---------------------------|---------------------|

§726(a)(5) - Interest

\$ 1,569.76 3.67

| CLAIM NUMBER | CREDITOR | AMOUNT OF ALLOWED CLAIM | AMOUNT OF DIVIDEND |
|-----------------|--|----------------------------|-----------------------|
| 000003 | ECAST SETTLEMENT CORPORATION ASSIGN, General Unsecured 726(a)(2) | \$1,276.61 | \$1,276.61 |
| 000001 | GE Consumer Finance, General Unsecured 726(a)(2) | \$89.27 | \$89.27 |
| 000002 | STORE, KOHL'S DEPARTMENT, General Unsecured 726(a)(2) | \$203.88 | \$203.88 |

| 16. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|--------------------|---------------------------|---------------------|
|--------------------|---------------------------|---------------------|

§726(a)(6) - Surplus to Debtor \$ 9,068.77 100.00

| CLAIM NUMBER | CREDITOR | AMOUNT OF ALLOWED CLAIM | AMOUNT OF DIVIDEND |
|-----------------|---|----------------------------|-----------------------|
| | KOZI, JAMES THOMAS, Surplus Funds Paid to Debtor 726 (a)(6) (includes Payments to shareholders and limited partners) | \$9,068.77 | \$9,068.77 |

| 17. TYPE OF CLAIMS | TOTAL AMOUNT OF CLAIMS | FINAL DIVIDEND % |
|-----------------------|---------------------------|---------------------|
| §506 - Secured Claims | \$ 4,710.48 | 100.00 |

| CLAIM NUMBER | CREDITOR | AMOUNT OF ALLOWED CLAIM | AMOUNT OF DIVIDEND |
|-----------------|---|----------------------------|-----------------------|
| | BLUE CROSS/BLUE SHIELD, Personal Property & Intangibles- Consensual Liens (UCC, chattel, PMSI) | \$4,710.48 | \$4,710.48 |

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

| TYPE OF CLAIM | CLAIM NUMBER | CREDITOR AND ADDRESS | AMOUNT OF CLAIM | DISALLOWED/ WITHDRAWN (DESIGNATE) |
|---------------------|-----------------|----------------------------|-----------------------|---|
|---------------------|-----------------|----------------------------|-----------------------|---|

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED 8/31/07

/s/ DAVID R. BROWN
DAVID R. BROWN, Trustee

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